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UNIVERSITY OF LEEDS ANNOUNCES TAP ISSUANCE OF ITS EXISTING BONDS

21 July 2020

The University of Leeds (the "Issuer") announces today the successful pricing of a £50,000,000 tap issuance at an issue price of 138.562% (the "Tap Issuance") of its existing £250,000,000 3.125 per cent. Bonds due 2050 issued on 19 February 2016.

The Issuer will make a separate announcement regarding the publication of the Listing Particulars prepared in connection with the Tap Issuance once these are available.

For further information, please contact: pressoffice@leeds.ac.uk / 07712 389448

This announcement is released by the Issuer and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("MAR"), encompassing information relating to the Tap Issuance. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Jane Madeley (Chief Financial Officer of the Issuer).

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