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PUBLICATION OF LISTING PARTICULARS

24 July 2020

The following Listing Particulars have been approved by the United Kingdom Financial Conduct Authority and are available for viewing:

Listing Particulars dated 24 July 2020 (the "**Listing Particulars**") relating to the issue by The University of Leeds of £50,000,000 3.125 per cent. Bonds due 2050 (to be consolidated and form a single series with the existing £250,000,000 3.125 per cent. Bonds due 2050 issued on 19 February 2016).

To view the Listing Particulars, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0629U_1-2020-7-24.pdf

A copy of the Listing Particulars has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <u>https://data.fca.org.uk/#/nsm/nationalstoragemechanism</u>

For further information, please contact $\underline{pressoffice@leeds.ac.uk}$ / 07712 389448

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